



Pension Secretary Seminar

December 4, 2015

Agenda

- Welcome and Introductions - Floyd Teamer
- INPRS Updates - Shelley Horner
- Statewide Baseline Examination Overview -
Dr. Darren Higginbotham,
DLH Counseling & Consulting, LLC
- Disability Process Overview - Bruce Knott,
Pension Secretary, Carmel Fire Department

Shelley Horner

INPRS Updates – Pension Relief

- New Validation and Warning Message
 - Confirm all payees on last year's report that did not also have a date of death are included on this year's report.
 - Warning will appear on Summary screen below totals and before Employer Comments.
 - Warning will contain payee information, divided by Member or Survivor.

INPRS Updates – Pension Relief (cont)

- If these payees should be included, click on the Make More Changes button and follow the instructions to add the members and survivors.
- If these payees should not be included, add a Note in the Employer Comments box explaining the reason the payee should be excluded this year.

INPRS Updates – Pension Relief (cont)

- Early December - Expect request to confirm current status of non-retired members
 - 1925 & 1953 Police Pension Funds
 - 1937 Firefighters' Fund
- January 4, 2016 - Link in ERM will be active
- January 31, 2016 - Reports due in ERM

Statewide Baseline Examinations

- Current form: State Form 4928 (R12/4-15)
- Review for proper completion
- Page 10, Section A
- Make a copy for your records, if desired
- Submit to INPRS upon completion; do not hold to send all at one time

Statewide Baseline Examinations (cont)

- Allow 30 days for processing of properly completed forms
 - From date INPRS receives forms to date of approval letter
 - May take longer if INPRS Fund Physician requests additional documentation

EPPA Contact Information

- Employer Pension Plans Administration (EPPA)
 - Phone: (888)876-2707
 - Fax: (317)234-6692
 - Email: eppa@inprs.in.gov
 - Fax number to be used only for submitting corrections to statewide baseline examinations:
 - (317)974-1616